



**SMALL- TO MID-CAP EQUITY
MANAGER
OF
THE
YEAR**



Jack McPherson



Dave Adams

Aristotle Capital Boston was launched as an affiliate of Aristotle Capital Management in 2015 after the investment team was acquired from Eagle Boston Investment Management. The deal seems to have paid off as the firm's fundamental bottom-up approach to unearthing value opportunities led it to an Aristotle Boston SMID Cap Composite gross return of 22.73% and net return of 22.05% for the twelve month period ending Dec. 31, 2016 while its assets nearly doubled to \$178.9 million for the year ending Dec. 31, 2016.

The firm looks to identify quality businesses with improving fundamentals that are trading at meaningful discounts to their intrinsic value.



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Firm AUM: \$1.6B (12/31/16)

Product AUM: \$178.9M (12/31/16)

SMID Composite Performance
22.73% (Gross) 22.05% (Net)

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Disclosures:

The opinions expressed herein are those of Aristotle Capital Boston, LLC (Aristotle Boston) and are subject to change without notice. This material is not financial advice or an offer to purchase or sell any product. Aristotle Boston reserves the right to modify its current investment strategies and techniques based on changing market dynamics or client needs.

Past performance is not indicative of future results. Returns are presented gross and net of investment advisory fees and include the reinvestment of all income. Gross returns will be reduced by fees and other expenses that may be incurred in the management of the account.

The rankings shown may not be representative of an individual client's portfolio because it is based on composite performance of the advisor's strategy and is not indicative of the adviser's future performance.

Emerging Manager Monthly focuses on the emerging manager space. Since its founding in 2006, the publication has been a resource for this sector of the market. Emerging Manager Monthly focuses on investment manager search leads, industry trends and investor profiles that assist small, boutique asset management firms in learning about, understanding and succeeding in the institutional asset management space while also highlighting emerging managers and their strategies for asset allocators looking to access undiscovered managers.

The seven winners of the 11th Annual Emerging Manager Awards have been selected from compiling the selections from a highly-respected pool of industry experts. The award categories are domestic all-cap, large-cap, mid-cap, small- to mid-cap and small-cap equity; international equity and domestic fixed-income. Each winner was competing with two other finalists in their category. Finalists were selected using a quantitative screening process utilizing data from Informa PSN. In all, 308 products were considered for the awards. To be eligible for the awards, managers must have submitted year-end 2016 data to Informa PSN by Jan. 27, have less than \$2 billion in assets under management, at least \$10 million in product assets and have full-year 2016 performance figures as well as 2015 year-end product asset information.

Aristotle Boston is an independent investment adviser registered under the Investment Advisers Act of 1940, as amended. Registration does not imply a certain level of skill or training. More information about Aristotle Boston, including our investment strategies, fees and objectives, can be found in our Form ADV Part 2, which is available upon request. ACBL-17-116.